

## CURRICULUM VITAE

## CARMELO MESA-LAGO

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Research Gate

Books: <http://www.amazon.com/author/www.mesa-lago.com>

## EDUCATION

Ph.D.	1968	Cornell University, Labor Economics and Social Security
M.A.	1965	University of Miami (Florida), Economics
LL.D.	1958	School of Law, University of Madrid, Labor and Social Security
LL.M.	1956	School of Law, University of Havana, Civil Law

## SPECIALIZATIONS

Economics of Social Security: Pensions, Health Care, Social Assistance  
 Comparative Economic Systems, Latin American Development  
 Economy, Social Policy and Economic History of Cuba

## PROFESSIONAL EXPERIENCE

1999 on	The Distinguished Service Professor Emeritus on Economics and Latin American Studies, University of Pittsburgh.
2012	Research Associate, Max-Planck-Institut für Sozialrecht und Sozialpolitik, Munich (Summer).
2009	Visiting Professor and Greenleaf Chair on Latin American Studies, Tulane University (Fall Term).
2008	Visiting Professor Chair Tomás de Mercado in Economics, Instituto Interuniversitario de Iberoamérica, Universidad de Salamanca (April-May).
2003	Fulbright Senior Specialist, Instituto Universitario Ortega y Gasset, Madrid (May-June)
1999-2002	Professor and Research Scholar in International Relations and Latin America, Florida International University

- 2002 Alexander von Humboldt Researcher, Max-Planck-Institut für ausländisches und internationales Sozialrecht, Munich (Summer)
- 1980-1999 The Distinguished Service Professor of Economics and Latin American Studies, University of Pittsburgh
- 1986-1999 Research Professor, University Center for International Studies, University of Pittsburgh
- 1999 Visiting Professor Master in Latin American Studies at Universidad Internacional de Andalucía, and Universidad de Salamanca (May)
- 1998 Visiting Professor Instituto Universitario Ortega y Gasset (May)
- 1997 Research Associate at Latinamerika Institute, Freie Universität Berlin (May-August).
- 1995 Fulbright Distinguished Lectureship in Social Sciences, CLAEH, Montevideo, Uruguay (Fall)
- 1995 Mellon Visiting Professor, Florida International University, Miami (Winter)
- 1994 Emilio Bacardi Moreau Chair, Graduate School of International Studies, University of Miami (Fall)
- 1991-1992 Alexander von Humboldt Senior Researcher, Max-Planck-Institut für ausländisches und internationales Sozialrecht, Munich (Spring-Summer 1991 and Summer 1992)
- 1991 Visiting Researcher, Instituto Universitario Ortega y Gasset, Madrid (Winter)
- 1986 Research Associate, Instituto Torcuato Di Tella, Buenos Aires, (Summer)
- 1974-1986 Director, Center for Latin American Studies, University of Pittsburgh
- 1983-84 Regional Advisor on Social Security and Development U.N. Economic Commission on Latin America and the Caribbean (ECLAC); (August 1983 to July 1984)
- 1977-78 Visiting Professor, Oxford University, St. Anthony College (Fall)
- 1976-80 Full Professor of Economics, University of Pittsburgh
- 1970-76 Associate Professor of Economics and Associate Director Center for Latin American Studies, University of Pittsburgh
- 1967-70 Assistant Professor of Economics and Assistant Director, Center for Latin American Studies, University of Pittsburgh

- 1966-67 Professor, Summer Institute on Cuba and the Caribbean, and Researcher, University of Miami
- 1966 Teaching Assistant of Economic Security, Cornell University
- 1962-65 Research Associate, Department of Economics, University of Miami (Florida)
- 1961-62 Assistant Professor, Social Security and Labor Law, University of Madrid
- 1959 Head of Law Department and Member of the Board of Directors, Cuban Bank of Social Insurance (Havana)
- 1958-61 Professor of Labor and Social Security, University of La Salle and University of Villanueva (Havana)

## HONORS AND GRANTS

Hailed by the Chancellor of the University of Pittsburgh among the seven “most celebrated members, scholars and diccoverers” of said university, May 22, 2019

Naming “Carmelo Mesa-Lago,” the inaugural plenary session of the Association for the Study of the Cuban Economy, starting in its 29<sup>th</sup> Congress, Miami, July 2019.

Nominated for the Social Science Research Council Albert O. Hirshman Prize in Social Sciences by Vice Provost of Global Affairs U. of Pittsburgh, the Director of the Max Planck Institute of International Social Law and Policy (Munich), the Director General of the ILO and Professor Alejandro de la Fuente, Harvard Univesity .

Monthly ranked as the most read and cited faculty member of the Department of Economics University of Pittsburgh, 2017-2019.

Scholar in Residence, Federal Reserve Bank of Atlanta, 2017.

Prize for Excelency in the Study of Cuba awarded by the Latin American Studies Association, San Juan Puerto Rico, 2015.

Homage by Florida International University for academic contributions on Cuba, 2015.

Selected among the 50 most influential Iberoamerican intellectuals, in 2015, by esglobal, together with two Nobel Prizes.

Finalist to Spain’s Prince of Asturias Prize on Social Sciences in 2009, 2014 and 2015, nominated by the University of Pittsburgh, the International Society of Labor and Social Security Law, the Max Planck Institute for Social Law and Policy, and the Iberoamerican Organization of Social Security, supported by more than 300 letters from academics and statesmen from 37 countries and 12 international organizations; in 2015 Mesa-Lago was in the final duo and the prize went to Prof. Esther Duflo (MIT) who received the Nobel Price in Economics in 2019.

Prize to Best Cuban Educator of the Year by NACAE, 2013.

Max-Planck-Institut für Sozialrecht und Sozialpolitik grant to do research on pension re-reforms in the world, 2012.

Christopher Reynolds Foundation research grant to study economic-social reforms in Cuba, 2012.

Awarded Visiting Professor and Greenleaf Chair on Latin American Studies, Tulane University, 2009.

LASA Bryce Wood Book Prize Honorary Mention, Rio de Janeiro, 2009.  
 Carlos Díaz Alejandro Lecture 2009, ASCE-IADB, Washington D.C., 2009.  
 Homage for 50 years work on social security in Latin America and the Caribbean from the Inter-American Conference on Social Security, General Assembly, Salvador de Bahía, Brazil 2008.  
 President of the Task Force on Extension of Coverage, International Social Security Association, Geneva, 2008-2009.  
 Awarded Chair Tomás de Mercado in Economics, Iberoamerican Institute, University of Salamanca, and a Fulbright Inter-Country Grant, 2008.  
 Homage by the University of Pittsburgh for 50 years of academic work, September 18, 2007.  
 Homage by the Association for the Study of the Cuban Economy, 17<sup>th</sup> Annual Congress, Miami, August 2, 2007.  
 International Labor Organization (ILO) International Research Prize on Decent Work for life long oeuvre on social protection (shared with Nobel Laureate Nelson Mandela), International Labor Conference, Palais de Nations, Geneva, 2007.  
 Honorary Fellow of the International Institute of Labor Studies, ILO, Geneva, 2007.  
 Outstanding Academic Title by *Choice* to book Cuba Aborted Reform: Socioeconomic Effects, International Comparisons and Transition Policies, 2006.  
 Pan American Health Organization grant to complete healthcare reform book, 2006  
 Homage of *Encuentro de la Cultura Cubana* (journal issue on life work on Cuba), Madrid, 2004/2005.  
 Homage of the Institute of Cuban Studies (to life work on Cuban economy), Miami, 2004.  
 Homage of Organización Iberoamericana de Seguridad Social (to life work on social security), Salvador de Bahía, Brazil, 2004.  
 Fulbright Senior Specialist on Comparative Economic Systems, Spain, 2003.  
 Alexander von Humboldt Research Award on Pension Reform in Germany, 2002.  
 Creation of the Carmelo Mesa-Lago Distinguished Lecture on Latin American and Social and Public Policy at the University of Pittsburgh, 2000.  
 Annual Recognition Award Scholarship on Cuba, Association for the Study of the Cuban Economy, 1998.  
 Alexander von Humboldt Collaborative Research Award on Economies in Transition, Germany 1997.  
 Fulbright Distinguished Lectureship in Social Sciences, Uruguay, CLAEH, 1995.  
 University of Pittsburgh Chancellor's Distinguished Public Service Award, 1995.  
Choice Selection for Outstanding Book (on Social Security), 1995.  
 Mellon Visiting Professorship, Florida International University, Miami, Winter 1995.  
 Emilio Bacardi Moreau Chair on Cuban Studies, University of Miami, Fall 1994.  
 Elected Member of the National Academy of Social Insurance, 1994.  
 Mellon Faculty Research Fellowship, University of Pittsburgh, Fall 1994.  
 Hewlett International Small Grant Program, 1994.  
 University of Pittsburgh President's Distinguished Senior Research Award, 1991.  
 Alexander von Humboldt Senior Research Award on Social Security, Germany 1990-1992.  
 Institute of Social Studies, The Hague, Research Fellowship, 1990 (declined).  
 Howard Heinz Endowment Research Grant on Current Latin American Issues, 1990.  
 Member, Council on Foreign Relations, 1990-2000; Member Advisory Committee Latin American Program, 1993.  
 UCIS Senior Research Fellow, University of Pittsburgh, Winter 1989.  
 Diploma of Homage awarded by the Interamerican Center for Social Security Studies (Mexico City) in its 25th Anniversary, 1988.

Bicentennial Medallion, University of Pittsburgh, 1987.

Hoover Institution Prize for best article on Latin America published in 1986.

Heinz Endowment Grant (to University of Pittsburgh) to establish a Development Fund on Latin American Studies, 1986.

Fulbright Research/Lecture Award on social security in Argentina, 1986.

Ford Foundation Grant to translate into Spanish and publish social security book, 1985.

SSRC Research Grant to do field research in Cuba, 1983.

Ford Foundation Travel Grant to prepare a report and lecture at Latin American programs in the People's Republic of China, 1982.

MACLAS' Arthur Whitaker Prize for best book on Latin America published in 1982.

Tinker, Ford and Kellogg Foundations Grants (to University of Pittsburgh) for research project on social security in Latin America 1982-1984.

Rockefeller Foundation Grant (to University of Pittsburgh) for international conference on the Caribbean, 1982-83.

Selected by The Miami Herald (1983) as one of the 20 most prominent Cuban Americans in the USA.

Heinz Endowment Grant (to University of Pittsburgh) for research project on Caribbean, 1981-82.

Tinker Foundation Grants (to University of Pittsburgh) for Field Research Grants, 1981-83 and 1986-88.

Japan Foundation Travel Grant to visit Latin American programs in Japan, 1980.

President, Latin American Studies Association (LASA), 1980.

Selection of The Economy of Socialist Cuba among Best Books of the Year by Times of the Americas (1981) and Choice (1982).

Andrew W. Mellon Foundation Grant (to University of Pittsburgh) to support Latin American Studies Program, 1980-1984 and 1985-88.

Department of Education Grants to National Resource Center and Fellowships on Latin America (to University of Pittsburgh), 1979-81, 1981-83, 1983-85, 1985-88.

Ford Foundation Travel Research Grant to Cuba, July 1979.

Heinz Endowment Grant (to University of Pittsburgh) for a research project on Cuba in Africa, 1979-1980.

Tinker Foundation Grants to write a report on Latin American Studies in Europe, 1977-1979.

Joint Spanish-American Committee on Education and Cultural Affairs, Post doctoral research grant to study social security in Spain, 1977-1978.

Tinker Foundation Grants (to University of Pittsburgh) to establish and continue Tinker Research Internships in Latin American Studies, 1976-1979 and 1979-1982.

State Department Research Grant (to University of Pittsburgh) to study "The Role of Cuba in Hemispheric and World Affairs," 1976-1977.

Rockefeller Foundation Grant (to University of Pittsburgh) for National Conference on U.S.-Cuban Relations, 1976.

SSRC & ACLS Grant for Inter-American Seminar "Social Security in Latin America," Mexico City, 1975.

NSF and Yugoslav-American Fulbright Travel Grant to International Conference on Self-Management, Yugoslavia, 1972.

FAFP Post-doctoral Research Grant from the Joint Committee on Latin American Studies of the SSRC and the ACLS, 1972-1973 and 1974.

Fulbright-Hays Faculty Research Grant, 1970-1971.

University of Pittsburgh Center for International Studies, Field Research Grant, spring 1969.

Ford Foundation Fellowships for Latin Americans, Cornell University 1965-66 and 1966-67.

Omicron Delta Epsilon, National Economics Honor Society, 1964-1965.

Havana Bar Association (Betancourt Award to best book on Law published in Cuba in 1959), 1960.

Iberoamerican College Award, to best dissertation prepared by a Latin American at the University of Madrid, 1958.

Jose Antolín del Cueto Award (Best Law Thesis), Havana, 1957.

Summa Cum Laude (Dolz Award) School of Law, University of Havana, 1956.

## **ORAL HISTORY, DOCUMENTARY-VIDEOS AND INTERVIEWS OF LIFE AND WORK**

Interview in Montevideo, Ministry of Labor and Social Security, on Uruguay pension system, July 2018  
<https://www.presidencia.gub.uy/sala-de-medios/videos/experto+chileno+uruguay+lidera+en+america+latina+en+cobertura+prestaciones#seccion-compartir>

Video on Cuba and on my live and work, by journalist Sergio Acosta Pena, Miami Beach, April 22, 2019, transcription published in *Cuba y la Economía*, Havana, Boletín # 112, May 14, 2019, video in production. Video: <https://www.youtube.com/watch?v=KxPO3vn-vB0>

Interview on Cuba by Sergio Angel Baquero, in Miami Beach, March 22, 2019, published by Universidad Sergio Arboleya, Cuban Program, Colombia, April 2019.

Documentary on life and oruvre filmed in 2018-2019, in Miami Beach and Pittsburgh, by Carlos Díaz Montano and produced by Dr. Elaine Acosta, “Statistics and Chance: A Documentary about Carmelo Mesa-Lago”, inaugural exhibition at the Cuban Research Institute, Florida Internacional University, April 26, 2019. Other exhibits at ASCE Congress Miami July 2019, Universidad Sergio Arboleya Bogotá Colombia September 2019, Universidad Iberoamericana Mexico City October 2019. Future exhibicions planned for 2020: University of Pittsburgh March, Cuban Cultural Center New York Spring, University of Notre Dame Spring and Casa de América Madrid June.

Interviews (oral history) by Professor of History Lillian Guerra, University of Florida Gainesville in 2016-2017 and published as “Entrevista a Carmelo Mesa-Lago”, yearbook *Cuban Studies*, Vol 46, 2017, pp. 313-333.

## **LANGUAGES**

English (fluent), Spanish (fluent), Portuguese (fair), and French and Italian (reading)

## **RESEARCH OVERSEAS**

2019	Social security Nicaragua
2018	Care of the elderly Uruguay
2017	Self-employment in Cuba, Pensions in El Salvador
2016	Pension reform Panama and Peru, non-state sector Cuba
2015	Pension reform Chile and Peru

- 2014 Pension reform El Salvador and Chile.
- 2012 Pension re-reforms in the world, Germany
- 2011 Social Security Dominican Republic, Health Mexico, Pensions El Salvador and Philipines.
- 2010 Crisis and Pensions Costa Rica; Social Protection El Salvador and Nicaragua; Aging and Pensions Cuba.
- 2009 Crisis and Social Security Costa Rica, Crisis and Health Care Dominican Republic.
- 2008 Social Security Brazil.
- 2007 Social Security in El Salvador 2006, Pension reform in Chile.
- 2005 Social Security Reform in Panama, Pension Reform in Chile
- 2004 Pension Reform in Brazil, Chile, Uruguay
- 2003 Pension Reform in Chile, Costa Rica, El Salvador, Panama, Spain and Japan
- 2002 Pension Reform in Argentina and Germany
- 2001 Social Security in El Salvador and Venezuela
- 2000 Social Security in Dominican Rep., Guatemala, Honduras, Mexico, Panama and Venezuela
- 1999 Pension Reform in Costa Rica, Chile, Dominican Rep., Panama and Uruguay
- 1998 Pension Reform in Brazil, China, Costa Rica, El Salvador, Honduras and Uruguay
- 1997 Social Welfare Reform in Latin America, Germany  
Social Security Reform in Guatemala, Nicaragua, and El Salvador
- 1996 Health Reform (Peru), Social Security (Guatemala, Nicaragua)
- 1995 Social Security (Venezuela)
- 1994 Social Security (Ecuador, El Salvador, Guatemala, Paraguay)
- 1993 Social Security (Ecuador, El Salvador, Argentina), Social Funds (Egypt, Ghana)
- 1992 Social Security (Argentina, Chile, Colombia, Ecuador)
- 1991 Social Security (Germany, Thailand), Cuban economy (Spain, Germany, Czechoslovakia)
- 1990 Economics (Cuba)
- 1989 Health care (Mexico, Uruguay), Social Security (Argentina)
- 1988 Social Security and Health (Argentina, Chile, Costa Rica, Guatemala, Jamaica, Mexico, Peru)
- 1987 Social Security and Health (Bahamas, Barbados, Chile, Costa Rica, Jamaica)
- 1986 Social Security and Health (Colombia, Dominican Republic, Argentina)
- 1985 Social Security and Health (Costa Rica, Ecuador, Peru)
- 1983-84 Social Security (Chile, Costa Rica, Mexico, Peru)
- 1981-82 Latin American Studies (China and several Latin American countries)
- 1980 Social Security (Panama)
- 1980 Latin American Studies (Japan)
- 1979-80 Economic Development, Social Security (Cuba)
- 1977-78 Latin American Studies (Western and Eastern Europe), Social Security (Spain)
- 1972 Self-management (Yugoslavia)
- 1971 Social Security (Mexico, Peru, Uruguay)
- 1969 Social Security (Argentina, Chile, Venezuela)
- 1965 Trade Unions (Dominican Republic)
- 1958, 1961 Trade Unions (Spain)
- 1956, 59-60 Labor Law, Social Security (Cuba)

## CONSULTANTSHIPS

United Nations Agencies: ILO on social security for the youth (1973); ECLAC on critical poverty in Latin America (1979); ILPES on social security in Panama (1980); PAHO on intersectorial health linkages (1985); ILO on social security in developing countries (1986); UNDP on social security reform in Panama (1986); ILO on social security in Bahamas, Barbados and Jamaica (1987); PREALC on social protection of the informal sector in Latin America and the Caribbean (1988-1989); WHO/PAHO on health policies and social security (1990); ILO on social security and economic restructuring in Latin America (1991); UNCTAD on emergency social funds in Africa and Latin America (1993); UNDP, social security reform in Argentina (1989, 1992, 1993); ECLAC-PAHO health and poverty in Latin America (1993-94); UNRISD social policy and poverty in Costa Rica (1995-96); ILO commentator on manuscript on pension reform in the world (1998); ECLAC fiscal costs of pension reform in Latin America (1999); ILO social security statistics in Latin America, and pension reform in the Dominican Republic (2000); UNRISD social policy and development in Latin America (2000); UNDP on pension reform in Argentina (2000); ISSA on social security coverage in Mexico and Uruguay (through Center for Research on Social Policy, Loughborough University U.K, 2001-2002); ILO on the impact of the economic crisis on pensions in Argentina (2002); ILO on pension reform in Latin America (2004); ECLAC on social security principles and pension and healthcare reform in Latin America (2003-2005); ISSA on extension of health coverage in Latin America (2006); UNDP on social security reform in Ecuador (2006); PAHO on healthcare reforms in Latin America (2006); UNRISD on social policy and development (2007); UNDP section on social security for the Human Development Report of El Salvador (2007); ISSA extension of social security coverage (2008); ECLAC impact of the global crisis on social security in Latin America (2009); ECLAC social protection in Cuba (2012-13); ILO pension re-reform in Bolivia (2015); ILO lectures and filming on the occasion of the One Hundred Anniversary (2018); ILO reader of two documents: “Reversing Pension Privatization: Rebuilding Public Pension Systems in Eastern European and Latin American Countries, 2000-18” (2018) and pension reform in El Salvador (2019); ECLAC, on public expenditures on pensions in El Salvador (2019-2020).

World Bank: Project national accounts of socialist countries--Cuba (1982); social security in Latin America (1983); social security in Costa Rica (1983); social security and health investment in Ecuador (1984); social security in Costa Rica (1985); social security in Colombia (1986); financial health care in Latin America and the Caribbean (EDI, 1987); social security in Chile (1987, 1988); pension programs in Costa Rica (through Development Technologies, Inc., 1987-1988); pension fund investment in Latin America and the Caribbean (1988-1989); overall review of social security problems in the region (1989); social security in Ecuador (1989); on economic reform and post-socialist transition (1992); on pension reform in Costa Rica (1998); on pension reform in Brazil (1998); on health care reform in Mexico (through Clapp & Mayne, 2000); on social services in Cuba (2003-2004); on pension reform in Latin America (2004); senior reader of document on pension reform in Argentina (2005).

Interamerican Development Bank: on social security (1985); writer of Social Security Special Section of annual report (1990-1991); social security in Guatemala (1992-1993); social security in Ecuador (1992-1993); social security in Paraguay (1993-1994); social sector (1993-1994); social security in Venezuela (1995); pension reform in Uruguay (1998); social protection and poverty (1999); social security in Ecuador (1900-2000); IDB and ADB, pension reform and social protection in Latin America (2002); pension reform in Latin America (2004); private and public pensions in Latin America (2005); pension reform in Chile (2006); social security reforms in Latin America (2009); with USAID and University of



Vanderbilt, AmericasBarometer survey on impact of the world financial crisis on social security (2009); reforms of pensions and health care in Latin America (2009); pensions in Latin America (2016); IADB-Novaster coverage of pensions in eight Latin American countries (2017).

European Union. Social Protection in Central America, (2010).

USAID: social insurance health care in Peru (1985-1986); law and development in Costa Rica (1985); health financing in Latin America and the Caribbean (1986); health care in the Dominican Republic (1986); extension of social security coverage in Peru (1988); social security reform in Ecuador (1992-1994); economic disparities in Cuba (through University of Miami, 2002).

Organization of American States: on Latin American Studies at EAFIT University, Colombia (1980); on International and Latin American Studies in the region (1981-1982); on economic and labor rights in Cuba (1982-1983).

Inter-American Foundation: on health-care for the poor in Latin America and the Caribbean (1988-1990).

U.S. Presidency: to the First Lady Rosalyn Carter on the Caribbean (1977); to former President Jimmy Carter on Cuba (1989).

U.S. State Department: Office of Research and Analysis for Latin American Republics on Cuba (1973, 1975, 1976-1977, 1980, 1992-1993).

U.S. Department of Labor: on Informal Sector and Social Security in Mexico (1992).

Universities, Academic Institutions, Foundations and Governments: Center for Inter-American Relations, New York, on U.S. policy toward Cuba (1968-1969); Hispanic Foundation, Library of Congress, evaluation of Cuban collection (1969); UCLA Statistical Abstract of Latin America, on Cuban statistics (1970); Wirtschaft und Gesellschaft im Industriezeitalter (Encyclopedia on economy and society in an industrial age, 1972); Central American Institute of Enterprise Administration - INCAE on comparative economic systems and social security, in Guatemala (1980), Nicaragua and Panama (1981), and Costa Rica and El Salvador (1983); Vanderbilt University on Center for Latin American and Iberian Studies (1982); Institut für Markt und Plan, Goethe-Universität (1981); Georgetown University on Latin American Program (1984); SUNY-Stony Brook on Latin American Program (1984); Encyclopedia Britannica, on Cuba (1989); Universities of Chicago and Illinois-Urbana on Latin American Programs (1990); Deutsche Gesellschaft für Technische Zusammenarbeit (GTZ) GMBH, Frankfurt (1991-1992); Abt Associates on social security in Ecuador (1992); Friedrich-Ebert Stiftung on Social Security (Bogota, 1992) and on Social Security in Brasil, Costa Rica, Cuba, Dominican Republic, El Salvador, Guatemala, Honduras, Nicaragua and Panama (1996-2005); Konrad-Adenauer Stiftung on Social Security in Cuba (1995-96) and on pension reform in Latin America (2005); GTZ pension reform in Venezuela (2000-2001) and Chile (2003); Ministry of Labor and Social Security in Chile (2005); CIDOB, Barcelona, on social cohesion and protection (2007); Real Instituto Elcano de Estudios Internacionales on current situation and prospects of Cuban economy (2008) and evaluating the effects of pension reforms in Latin America in the last three decades (2008); AmericasBarometer, Vanderbilt University on impact of the world financial crisis on social security in Latin America (2009); Estado de la Nación Annual Report on

impact of the global crisis on social security in Costa Rica (2009); Seguro Nacional de Salud, Dominican Republic on impact of the crisis on health care (2009); Programa Estado de la Región, Biannual Regional Report, impact of the world crisis on Central American pensions (2009-2010); FundaUngo, pensions in El Salvador (2011); Consejo Nacional de Seguridad Social, social security in Dominican Republic (2011); Instituto Nacional de Salud Pública Mexico (2011); Friedrich-Ebert Stiftung on pensions in the Philippines (2011), on health care in the Phillipines (2012); Florida International University, on technical-academic relations with a future Cuba (2013); Brookings Institution, paper on Cuban economic reforms (2013-2014); Presidency of El Salvador, pension re-reform (2014); Presidency of Chile, pension re-reform (2014-2015); Universidad del Pacifico (Lima) pension re-reform in Peru (2015); Fundación Guillermo Manuel Ungo, San Salvador, pension re-reform (2015); Defensoria del Pueblo, pension reform in Peru (2016); ISSA, pension reform in Panama (2016); FundaUngo, pension reform in El Salvador (2017); Konrad Adenauer Stiftung, care of the elderly in Latin America (2018); Instituto Nicaragüense de Investigaciones y Estudios Tributarios, social security reform in Nicaragua (2018-2019); CIDOB, Barcelona, on the Cuban economy at the 60th Anniversary of the revolution (2019); Real Instituto Elcano de Estudios Internacionales, Madrid, on the economic impact on Cuba of the crisis in Venezuela and Trump policies (2019); Friedrich Ebert Stiftung on evaluation of the performance for four decades of individual capitalization pension systems in Latin America (2020).

#### **MEMBERSHIP ON NATIONAL AND INTERNATIONAL BOARDS AND COMMITTEES**

Member Editorial Council Foro Cubano, Cuban Program, Universidad Sergio Arboleya, Bogotá, 2019 on.  
 Member International Social Welfare Network, CISS, Mexico, 2019 on.  
 Member of International Advisory Board of Cuba Posible, Havana, 2017-2019.  
 Member 1778 Society, University of Pittsburgh 2015 on.  
 President of the Commission on Social Security for the Americas, Novaster, Madrid, 2015 on.  
 Member of the Presidential Commission for Pension Reform in Chile, 2014-2015  
 Member of the Advisory Council of ADAPT International Bulletin on labor relations, 2013 on.  
 Member of the Advisory Council Cuban Research Institute, Florida International University, 2012 on.  
 Member of the Advisory Council of the Foundation Guillermo Manuel Ungo, El Salvador, 2012 on.  
 Member of the Advisory Council of the social science journal RELACSO, FLACSO, Mexico, 2011 on.  
 Member of the Advisory Council of Revista General de Derecho del Trabajo y Seguridad Social, Spain, 2010 on.  
 Member of the Advisory Council of Revista Gaceta Laboral, Venezuela, 2010 on.  
 Member of the Advisory Committee of the Social Report Card for Latin America, Inter-American Dialogue and Tulane University, 2009 on.  
 President of the Task Force of the International Social Security Association (ISSA) for the Extension of Population Coverage, Geneva, 2008-2009.  
 Member of the Editorial Board of the journal Cuadernos del CLAEH, Montevideo, 2008 on.  
 Member of the Academic Council of Campus Socialis, Centro de Formación Virtual de Post Grado en Ciencias Sociales, Buenos Aires, 2008-2012.  
 Member of the Advisory Editorial Board of Berkshire International Encyclopedia of Social Policy, 2008 on.  
 Member of the Scientific Committee for the 5<sup>th</sup> ISSA International Research Conference on “Social Security and the Labour Market: A Mismatch?,” Warsaw, 2006-2007.  
 Member of the Editorial Board of the Journal Encuentro de la Cultura Cubana (Madrid), 2007-2010.

Member of the Consulting Board in Economics of the Comisión Asesora de Ciencias Sociales y Humanidades (CONICET) of Argentina, 2005.

Evaluator Concurso Nacional Proyectos FONDECYT, Chile, 2005.

Member Editorial Board Journal Cuban Affairs, University of Miami, 2005 on.

Member Academic Board Cuba 21<sup>st</sup> Century Project, Georgetown University, 2005 on.

Member Editorial Consultant Board, International Social Security Review (Geneva:ISSA), 2001 on.

Member Evaluation Committee Inter-American Award on Social Security Research (Mexico), 2002.

Member Editorial Board Economía y Sociedad (Universidad Nacional de Costa Rica), 2002 on.

Member Advisory Board, Socialis: Revista Latinoamericana de Política Social (FLACSO), 2001-2006.

Member International Committee, National Academy of Social Insurance, Washington, D C, 1999.

Member UNDP Regional Committee on Poverty Alleviation and Social Development, Quito, 1996.

Member Editorial Committee on Collection "Social Security in English-Speaking Caribbean," The University of West Indies, St. Augustine, 1996.

Member of Advisory Committee of the Inter-American Network on Health Economics and Financing, Economic Development Institute (World Bank and PAHO) 1995-1997.

Member Directive Board, Revista del Instituto Iberoamericano de Seguridad Social, 1994-2000.

Member International Advisory Board, Revista Salvadoreña de Ciencias Sociales, 1993-1998.

Member Advisory Board, The Cuban Transition Board, 1993-1999.

Member Editorial Board of Hemisfile, Institute of the Americas, La Jolla, 1989-1999.

Member Advisory Board Times-Americas Education Foundation, Washington, DC 1989-1992.

Member National Research Council's Minority Graduate Fellowship Evaluation Panel, 1989.

Member Master Fellowship Committee, Inter-American Foundation, 1988-1990.

Member Editorial Committee, Economic Books: Current Selections, 1988-1991.

Member International Advisory Board of the Statistical Abstract of Latin America, UCLA, 1988-1999.

Member Selection Committee for Hoover Institution Award to Best Article on Latin America, 1988.

Member Heinz Endowment Research Fellowships on Latin American Issues, 1984-1989.

Member Adjudication Board, Tinker Foundation Postdoctoral Fellowship, 1987.

Member Doctoral Fellowship Committee, Social Science Research Council, Latin America, 1986-1987.

Member Doctoral Fellowship Committee, Inter-American Foundation, 1984-1987.

Member Advisory Board, The Vanderbilt Monographs on Latin American and Iberian Studies, 1984-1989.

Member LASA Kalman Silvert Prize Committee, 1983-1985.

Member Board of Editors, Caribbean Review, 1982-1988.

Member Hispanic Council on Foreign Affairs, 1981-1984.

Member Board of Trustees Caribbean/Central American Action 1980-1981.

President Latin American Studies Association 1980, Member Executive Council 1975-1977, Vice-President 1979.

Member Editorial Board, Latin American Research Review, 1974-1979.

Member Board of Editors, Journal of Inter-American Studies and World Affairs, 1974-1990.

Member Editorial Board, Studies in Comparative International Development, 1972-1980.

Special Contributing Editor, Handbook of Latin American Studies, 1973-1980.

Member Editorial Board, Cuban Studies, 1970 on.

**REFEREE****Foundations**

Tinker Foundation  
 Social Science Research Council  
 Guggenheim Foundation  
 Interamerican Foundation  
 National Endowment for the Humanities  
 Social Sciences and Humanities Research Council of Canada  
 Woodrow Wilson Center, Latin American Program  
 MacArthur Foundation  
 Volkswagen Stiftung

**Presses**

Cambridge University Press  
 Cornell University Press  
 Houghton Mifflin Co.  
 Johns Hopkins University Press  
 Rutgers University Press  
 The Policy Press, University of Bristol  
 The University of Alabama Press  
 The University Press of Florida  
 The University of New Mexico Press  
 The University of Pittsburgh Press  
 Transaction, Inc.

**Journals**

American Political Science Review  
 Bulletin of the Pan American Health Organization  
 CEPAL Review  
 Comparative Economic Studies  
 Comparative Politics  
 Development and Change  
 Development Policy Review  
 Economic Development and Cultural Change  
 Hispanic American Historical Review  
 Industrial and Labor Relations Review  
 International Journal of Social Welfare  
 International Labour Review  
 International Social Security Review  
 Journal of Aging & Social Policy  
 Journal of Comparative Economics  
 Journal of Economic Policy Reform  
 Journal of Developing Areas  
 Journal of Development Studies  
 Journal of Economic Issues

Journal of Interamerican Studies and World Affairs  
 Journal of Latin American Studies  
 Latin American Research Review  
 Population and Development Review  
 Post-Communist Economic Studies  
 Revista Facultad Nacional de Salud Pública  
 Sage Professional Papers in International Studies  
 Society  
 World Development

### **International Organizations**

International Labour Office  
 International Social Security Association  
 UNRISD  
 World Bank

### **PROFESSIONAL SOCIETIES**

National Academy of Social Insurance (1994 on)  
 American Economic Association (1965-2003)  
 Association for Comparative Economic Studies (1970-2003)  
 Latin American Studies Association (Past President 1981, President 1980, Vice-President 1979, Member Executive Council 1975-77)  
 Association for the Study of the Cuban Economy (Founding Member), 1978 on.  
 Institute of Cuban Studies (Member Executive Council, 1969-2000)  
 International Society of Labor Law and Social Security (Founding Member 1958), 1985 on.  
 Institute of Iberoamerican Social Security (Madrid, Founding Member, 1981-1997)  
 Fulbright Association  
 Alexander von Humboldt Association  
 Women in Informal Employment: Globalizing and Organizing (WIEGO) 2008 on

### **MEETINGS: PAPERS, CHAIRMANSHIPS AND DISCUSSANT**

Videoconference “La Seguridad Social en Nicaragua: Diagnósis y Recomendaciones,” Pittsburgh-Managua, Instituto Nicaragüense de Investigaciones y Estudios Tributarios, October , 2019.

Presentations: “Evaluation of 40 Years of Pension Privatization in Latin America” and “The Cuban Economy after 60 years of Revolution: Changes and Continuities”, IV International Forum on Russia and Iberoamerica, and Faculty of Economics, State University of S. Petersburg, Saint Petersburg, October 2-3, 2019.

Papers “The Cuban economy after 60 years of revolution” (Plenary Panel) and “Social welfare in Cuba after 60 years of revolution”, Association for the Study of the Cuban Economy, Miami, 29<sup>th</sup> Congress, July 25-26, 2019. [https://www.youtube.com/watch?v=zBmh\\_wuYPgw](https://www.youtube.com/watch?v=zBmh_wuYPgw)

Presentation “Impact on the Cuban economy of the crisis in Venezuela and Trump’s policies,” Inter-American Dialogue, Washington D.C., July 11, 2019. [https://www.youtube.com/watch?v=ok\\_-U0nleQs](https://www.youtube.com/watch?v=ok_-U0nleQs)

Paper “Evaluación de 40 Años del Desempeño de los Sistemas de Capitalización en América Latina,” CPN Seguros-NOVASTER, Madrid, June 7, 2019.

Paper “La economía de Cuba en el 60 Aniversario de la Revolución,” Instituto Elcano de Estudios Internacionales, Madrid, June 6, 2019.

Presentation “Social Security Inequalities in Latin America” and “The Cuban Economy after 60 Years” (Presidential Panel) LASA Congress, Boston, June 25-27, 2019.

Presentation of book *Voices of Change in Cuba’s Non-state Sector*, Books and Books and Cuban Research Institute-FIU, Coral Gables, March 25, 2019

Presentation “The Cuban economy at the 60<sup>th</sup> Anniversary of the Cuban Revolution”, FIU-Cuban Research Institute, Conference on Cuban Studies, Miami, February 15, 2019.

Paper “Cuba’s Ranking in the Human Development Index Revisited,” 28<sup>th</sup> Congress ASCE, Miami, July 27, 2018.

Lecture on “Evaluación del Desempeño de Sistemas de Pensiones de Capitalización Individual en América Latina: 1980-2018”, Universidad de Buenos Aires, Facultad de Economía, July 2, 2018.

Lecture “El Desempeño de Sistemas de Pensiones de Capitalización Individual en América Latina: El Caso Uruguayo,” comments from the Minister of Labor and Social Security of Uruguay, Montevideo, June 29, 2018.

Commentator of the book “Cuidados a la Vejez en América Latina: Chile, Uruguay y Cuba” and future recommendations, Montevideo, Konrad Adenauer Stiftung, June 26-27, 2018.

Lecture on “Aging and Social Welfare in Cuba”, Bildner Center, CUNY, New York, June 4, 2018.

Keynote Speaker “Evaluación de los Sistemas de Pensiones de Capitalización Individual en América Latina y Lecciones para El Salvador,” VI Encuentro Internacional del Instituto Centroamericano de Estudios Fiscales, San Salvador, August 31-Sept 1, 2017.

Ponencia “Propuestas de Evaluación de Re-Reforma de Pensiones en El Salvador: Evaluación Comparativa y Recomendaciones”, Seminario sobre Pensiones, y reuniones con legisladores, San Salvador, FundaUngo, 7-9 agosto, 2017

Paper on “Fidel Castro’s Legacy on Social Policy and Current Situation,” and presentation on Economía y Educación en la Cuba de Hoy,” ASCE Congress, Miami, July 27-29, 2017.

Presentation book *Voces de Cambio del Sector No-Estatal en Cuba*, Bildner Center, CUNY, New York, June 15, 2017.

Lecture “Las Reformas Económicas en Cuba: Situación Actual y Perspectivas,” Universidad Complutense, Madrid, May 25, 2017.

Presentation of book *Voces de Cambio del Sector No-Estatal en Cuba*, Casa de América, Madrid, May 23, 2017.

Lecture on “Estado y tendencias de las reformas de pensiones en América Latina”, Novaster, Madrid, May 22, 2017.

Presentation of book *Voces de Cambio del Sector No-Estatal en Cuba*, Kellogg Center, University of Notre Dame, Terre Haute, April 10-12, 2017.

Presentation on the non-state sector at “Cuba in the 21st Century: Challenges, Prospects and Performance,” University of Florida, Gainesville, April 1, 2017.

Keynote speaker “Re-reformas de Pensiones en América Latina: Lecciones para Panamá,” International Social Security Association, World Forum, Panama City, November 16-17, 2016.

Keynote speaker Seminar on Pension Reforms in Peru, Defensoria del Pueblo and Universidad del Pacífico, and meetings with pension officials, Lima, October 19-22, 2016.

Papers on “Desigualdades Sociales en Cuba y Sugerencias de Políticas” and “Pension Reforms in Latin America,” LASA Congress, New York, May 29, 2016.

Paper on “Envejeciendo en Cuba: Causas y Efectos” Cuban Research Institute, FIU, Miami, April 21, 2016.

Discussion leader in Second Roundtable on “Economic Impact of the Normalization of the USA-Cuba Rapprochement,” Federal Reserve Bank of Atlanta, Miami Branch, March 16, 2016.

Keynote speaker on pension reforms in Latin America, Workshop on Pensions, Interamerican Development Bank, Washington D.C., March 4, 2016.

Presentation by Teleconference “Re-reformas de Pensiones en América Latina: Lecciones para El Salvador”, San Salvador, Seminar of Fundaungo, November 3, 2015.

Presentation “Re-reformas de Pensiones en América Latina: Comparaciones y Lecciones,” Universidad del Pacífico, Lima, September 22, 2015.

Paper “Social Security Principles and Pension Reforms in Chile,” Third Meeting of the Presidential Commission on Pensions in Chile, Santiago, May 10-13, 2015.

Keynote Speaker “Comparison of Economic and Social Reforms in China and Cuba,” International Conference on China and Cuba, Tulane University, New Orleans, April 18-19, 2015.

Presentation on “Economic Impact of the Normalization of Relations between the United States and Cuba,” Federal Reserve Bank Atlanta, March 4, 2015.

Paper on “Re-reform of Pensions in Latin America,” Annual Conference of the National Academy of Social Insurance, Washington DC, January 28, 2015.

Keynote speaker on “Panoramic View of the Cuban Reforms under Raúl Castro, 2006-2014” and paper on “Reforms of Social Welfare in Cuba Compared with China and Vietnam,” International Conference on Cuba, CLAS University of Pittsburgh, November 6-8, 2014.

Presentation on “Pension Re-reforms in the World with Emphasis on Chile,” first meeting of the Presidential Commission on Pensions, Santiago de Chile, August 20-21, 2014.

Second course of Global Pensions Program, London School of Economics, Banco de Santander, Novaster, Miami, July 15-17, 2014.

Paper on “Cuban Economic and Social Reforms: Progress, Hurdles and Results,” Meeting Brookings Institution-Universidad de La Habana, paper in LASA and book presentation, Chicago, May 21-25, 2014

Paper “Overview of Cuba’s Economic and Social Reforms and their Effects,” inaugural panel of the 23<sup>rd</sup> Congress of the Association for the Study of the Cuban Economy, Miami, August 1, 2013.

Paper “The Potential Role of FIU in a Future Cuba,” FIU Forum on Cuba, Florida International University, Miami, July 30, 2013.

Paper “Re-reforms of Privatized Pensions in Latin America,” Novaster and Círculo de Empresarios, Madrid June 11, 2013; Economic Report of the Americas University of London, June 14, 2013.

Presentation of my book “Cuba en la era de Raúl Castro: Reformas económico-sociales y sus efectos,” CUNY, New York, October 2012; Miami Dade College-FIU-NACAE, Miami, February 12, 2013; Tulane University, New Orleans, March 19, 2013; University of Florida, Gainesville, March 22, 2013; Casa de América and Real Instituto Elcano de Estudios Internacionales, Madrid, June 6 and 10, 2013, and Circle d’Economia, Barcelona, June 20, 2013.

Paper “Las Re-reformas de Pensiones Privatizadas en el Mundo: Comparación de Argentina, Bolivia, Chile y Hungría”, Berlin, Seminar Desigualdades, Free University of Berlin, September 17-18, 2012.

Paper “Re-reform of Privatized Pensions in the World: Argentina, Bolivia, Chile and Hungary,” Max Planck Institut für Sozialrecht und Sozialpolitik, Munich, September 13, 2012.



Paper “Chilean Privatization of Social Security”, Seminar on Internacionalization of Social Security Norms, Max Planck Institut für ausländisches und Internationales Sozialrecht, Munich, May 26-28, 2011.

Presentation “Avances y Problemas de los Sistemas de Salud en América Latina,” Instituto Nacional de Salud Pública, Mexico City, February 23-26, 2011.

Keynote Speaker “Logros y Retos de 10 Años del Sistema Dominicano de Seguridad Social,” Foro CNSS, Santo Domingo, February 15-16, 2011.

Presentation of Report “Estudio sobre Protección Social en Centroamérica,” sponsored by the European Union, Workshop in San Salvador, October 18, 2010.

Paper “Envejecimiento Demográfico y Pensiones de Seguridad Social en Cuba,” X Semana Social Católica, Havana, Cuba, June 16-20, 2010.

Keynote Speaker “Current and Future Situation of Public and Private Pension Systems in the Light of the Worldwide Crisis,” Opening Session 8<sup>th</sup> Americas Regional Congress of Labour and Social Security Law, Cartagena de Indias, Colombia, May 25-28, 2010.

Paper “Sistemas de Pensiones en Centro América,” Workshop Programa Estado de la Región, San José, Costa Rica, April 6, 2010.

Paper “Estructura Demográfica y Envejecimiento Poblacional: Impacto en el Sistema de Seguridad Social Cubano”, Facultad de Económicas, Universidad de Alicante, Spain, March 11, 2010.

Paper “Social Services in Cuba: Evolution and Long-Term Sustainability,” Conference 50 Years of the Cuban Revolution, Stone Center for Latin American Studies, Tulane University, November 13, 2009.

Keynote Speaker “El Sistema de Salud como Amortiguador de los Efectos de la Crisis en la República Dominicana,” Introduced by Vice-President of the Republic, Fundación Democracia y Desarrollo y SENASA, Santo Domingo, August 12, 2009.

Paper “Fifty Years of Revolution in Cuba: Economic-Social Balance,” ASCE 19<sup>th</sup> Annual Conference, Miami, July 31, 2009.

Presentation on “Reformas de Salud y Sostenibilidad Financiera de la Protección Social en la Región,” ECLAC Internacional Seminar on Protección Social en Países de Alta Desigualdad en Tiempos de Crisis, Antigua, Guatemala, May 28, 2009.

Participation in Workshop Estado de la Nación 2009, San José Costa Rica, May 26, 2009.

Presentation “Social Security Pension Reforms in Latin America: Problems, Lessons and Policies,” Social Sector Department, Inter-American Development Bank, Washington D.C., May 11, 2009.

Carlos Díaz Alejandro Lecture “The Impact of the World Crisis on Social Security in Latin America,” Washington D.C., ASCE and IADB, May 12, 2009.

Paper “La Economía Cubana Hoy y las Perspectivas de Cambio,” Casa de América, Madrid, March 30, 2009.

Opening Speaker “La Crisis de la Seguridad Social y su Impacto en la Seguridad Social Latinoamericana,” Encuentro Internacional Trabajo y Seguridad Social en América Latina, ISCOD-UGT-CSA, Madrid, March 30, 2009.

Paper “La Economía Cubana y Perspectivas con Obama,” Seminario Internacional Cuba y su Futuro, Centre de Cultura Contemporània, Barcelona, March 25-26, 2009.

Paper “La Economía Cubana: Retos Internos y Externos, Estado de las Reformas y Perspectivas,” Conferencia Internacional sobre Cuba, Tulane University y Centro de Investigación y Adiestramiento Político Administrativo, San Jose, February 3-4, 2009.

Meeting with Oscar Arias President of Costa Rica and Nobel Peace Prize, San José, February 4, 2009.

Paper “Potential Impact of the World Financial Crisis on Social Security in Latin America,” Seminar Americas Barometer, Vanderbilt University, January 16, 2009.

Keynote Speaker on “La Extensión de la Cobertura de la Seguridad Social: El Reto de América Latina en el Siglo XXI,” Conferencia Inter-Americana de Seguridad Social 24th General Assembly, Salvador de Bahía, Brazil, November 12, 2008.

Paper “Social Insurance Coverage and Labour Market Transformation: The Case of Latin America,” Max-Planck-Institut für Ausländisches und Internationales Sozialrecht, Munich, October 24, 2008.

Chair and moderator, Task Force and International Seminar on Extension of Social Security Coverage, ISSA, Geneva, October 16-17, 2008.

Opening Message by Teleconference to the International Seminar of the ILO “Evaluación, Avances y Desafíos de la Seguridad Social,” Montevideo, October 7, 2008.

Paper “Social Services in Cuba: Is the Current Economic System Capable of Financially Sustaining them in the Long Run?,” Conference “The Future of Social Justice in Cuba,” Rockefeller Center and CRI-FIU, Bellagio, Italy, May 27-29, 2008.

Paper “Historia de la Seguridad Social en América Latina,” Encuentro Internacional sobre la Historia del Seguro, Madrid, MAPFRE, May 8-9, 2008.

Paper in the Seminar AID/CIDOB/Cumbre Latinoamericana, “Cohesión Social y Reformas en

América Latina,” Barcelona, October 26-27, 2007.

Paper “Social Security Coverage on Pensions and Health Care and Labor Market Transformation” in Workshop “Social Protection and Informal Workers,” IDS, Sussex y WIEGO- London School of Economics, October 22-24, 2007.

Paper "Aging and Social Security Pensions in Cuba: The Growing Burden," in International Forum “The Cuban Economy: Challenges and Options,” Carleton University, Ottawa, September 9-12, 2007.

Paper on “The Cuban Economy in 2006-2007,” Inaugural Plenary Session, Association for the Study of the Cuban Economy, Miami, August 2, 2007.

Remarks at the Reception of the ILO International Research Prize on Decent Work, Plenary Session, International Labour Conference, Palais de Nations, Geneva, June 15, 2007.

Keynote Speaker on “The Extension of Social Security, the Labour Market and Lessons to be Learned from Latin America,” 5<sup>th</sup> International Research Conference on Social Security “Social Security and the Labour Market: A Mismatch?” ISSA, Warsaw, March 5-6, 2007.

Paper on “Social Insurance, Labour Markets and Coverage in Latin America,” Workshop on Financing Social Policy, UNRISD, Geneva, March 1-2, 2007.

Opening Paper on “Healthcare in Latin America: Strategies to Extend Coverage,” Regional Conference for the Americas, International Social Security Association, Belize, May 29-30, 2006.

Paper on “Healthcare Reforms in Latin America and their Impact on Equity,” International Conference on Inequality, Health and Society,” University of Pittsburgh, May 18, 2006.

Lecture “Efectos Adversos de las Reformas de Pensiones en Chile, Comparados con America Latina, y Politicas para Corregirlos,” Santiago de Chile, Internacional Seminar Organized by Presidencial Commission on Pension Reform, sponsored by IADB and World Bank, May 16, 2006.

Lecture “Las Reformas de Salud en América Latina: Caraterísticas y Efectos Comparados,” Inter-American Development Bank, Washington D.C., May 2, 2006.

Lecture “The Cuban Economy and Social Welfare 16 Years After the Fall of the Berlin Wall,” Juan Bosch Distinguished Lecture, University of South Florida, February 13, 2006.

Paper on “The End of Half a Century of Rationing in Cuba?,” Keynote Panel at International Conference on Cuban and Cuban American Studies, Florida International University-CRI, Miami, February 6, 2006.

Paper on “Pensiones Privadas y Públicas en América Latina: Comparación de sus Características y Efectos,” Departamento de Economía, Universidad de Chile, Santiago, November 15, 2005.

Paper on “Las Reformas de Pensiones en América Latina y su Impacto en la Cobertura de la Fuerza de Trabajo,” Seminario Internacional: Nuevas Modalidades del Trabajo y su Implicancia en la Seguridad Social, Ministerio del Trabajo y Previdencia Social, Santiago, Chile, November 11, 2005.

Opening paper on “Comparaçã os Beneficios Previdenciarios Públicos e Privados na América Latina,” Seminar on Direitos Fundamentais e Segurança Social: Previdência e Saúde,” Pontificia Universidade Católica de Porto Alegre, Brazil, November 9, 2005.

Opening paper on “The Cuban Economy 2004-2005” and paper “An Assessment of ECLAC’s ‘Política Social y Reformas Estructurales: Cuba a Principios del Siglo XXI’” (with Jorge Perez-Lopez), Meetings of the Association for the Study of the Cuban Economy, Miami, August 4-6, 2005.

Paper “Los Problemas de la Seguridad Social en Panamá y Recomendaciones para su Reforma,” discussions with President of the Republic, Congress, Cabinet Ministers, Trade Union Federation and Employers’ Association, Panama City, sponsored by Friedrich Ebert Stiftung, March 28-29, 2005.

Paper on “The Cuban Economy Today: Salvation or Damnation?,” ICCAS, University of Miami, March 30, 2005.

Paper on “Evaluación de las Reformas de Pensiones en América Latina: Retos y Opciones para el Futuro,” Foro “Transición y Profundización de las Reformas de los Sistemas de Pensiones,” Inter-American Development Bank, Washington DC, December 6, 2004.

Keynote Speaker “Retos que Enfrentan las Reformas Estructurales de Pensiones en América Latina,” World Bank International Conference on “Keeping the Promise on Old-Age Income Security,” Bogota, June 22-23, 2004.

Paper on “Social Policy and Welfare in Cuba in 1990-2003,” for project financed by the Ford Foundation on the Cuban Transition, Miami, May 24-25, 2004.

Paper “Access to Social Services in Cuba” (Scaling Up Poverty Reduction Project of World Bank) Washington D.C., May 4, 2004.

Presentation of new book on the Cuban Economy and Social Welfare at the Brookings Institution, Washington D.C., May 3, 2004.

Paper “Evaluación de los Efectos de las Reformas de Pensiones en América Latina: Análisis Especial del Uruguay,” Seminar on Uruguay Pension Reform, CLAEH, Montevideo, April 26-28, 2004.

Paper “Lecciones y Desafíos de 23 Años de Reformas Estructurales de Pensiones en América Latina,” Seminario Internacional El Sistema de Pensiones en Chile en el Contexto Mundial y de América Latina: Evaluación y Desafíos, Santiago de Chile, April 22-23, 2004.

Paper on “El Reto de la Universalidad en la Cobertura de Pensiones de Seguridad Social en Iberoamérica,” 50<sup>th</sup> Congress of the OISS, Salvador, Brazil, March 24-26, 2004.

Paper “The Future of Cuba’s Economy and Social Welfare,” Lecture Series Stars of Cuban Studies, Cuban Research Institute, Florida International University, Miami, January 29, 2004.

Paper on “The Privatization of Social Security Pensions in Latin America: Lessons for Japan,” Institute of Developing Economies and University of Sophia, Tokyo, October 7-9, 2003.

Paper on “Social Policy and Welfare in the Cuban Transition,” Kellogg Institute Conference on Cuba in Transition, University of Notre Dame, September 3-4, 2003.

Paper on “La Economía Cubana al Comienzo del Siglo XXI: Evaluación del Desempeño y Perspectivas,” Real Instituto Elcano de Asuntos Internacionales, Madrid, May 20, 2003.

Paper on “El Desarrollo Socioeconómico de Costa Rica: ¿Una Tercera Vía Exitosa?,” International Seminar on Globalization and Socioeconomic Development in Central America, Friedrich Ebert Stiftung, Panama City, March 18, 2003.

Guest Speaker “The Lessons of Pension Reform in Latin America and the Caribbean,” IX Technical Meeting of the American Commission on Organization and Administrative Systems, Coconut Grove, March 4, 2003.

Paper on “A Reevaluation of Pension Reform in Chile and Latin America,” International Seminar on Social Protection in Asia and Latin America, IADB and ADB, Manila, October 22, 2002.

Paper on “Structural Reform of Social Security in Latin America,” 44<sup>th</sup> Convention of the German Historical Association, Halle, September 10-13, 2002.

Paper on “Introduction to Pension Reform in Latin America,” Workshop on Pension Reforms in Latin America, Lateinamerika Institut, Freien Universität Berlin, July 11, 2002.

Report for ILO on “Institutional Diagnosis of Social Security Pensions in Argentina and Suggestions to Confront its Crisis,” Buenos Aires, June 5-7, 2002.

Paper on “La Globalización y las Pensiones de Seguridad Social en Cuba,” Conference on Globalization and the Cuban Economy, Universidad Complutense, Madrid, April 4-5, 2002.

Paper on “Las Pensiones de Seguridad Social en Cuba: Diagnóstico y Sugerencias de Reformas,” 4<sup>th</sup> Conference of Cuban Research Institute, Florida International University, March 6-9, 2002.

Paper on “Cien Años de Seguridad Social en Cuba,” Conference of the Institute of Cuban Studies, Miami, January 10-11, 2002.

Paper on “Restructuring the Social Security System, International Conference on Currents of Change:

Globalization, Democratization and Institutional Reform in Latin America, Institute of Latin American Studies, Stockholm, October 3-4, 2001.

Paper on “The Privatization of Pensions in Latin America and Its Impacts on the Insured, The Economy and Old-Age People,” Inaugural Session of the General Assembly of the International Social Security Association, Stockholm, September 10-13, 2001.

Paper on “The Cuban Economy in 2000-2001” and commentator on panel to discuss my book *Market, Socialist and Mixed Economies: Comparative Policy and Performance—Chile, Cuba and Costa Rica*, 11th National Meeting of the Association for Study of the Cuban Economy, Miami, August 2-4, 2001.

Paper on “Health Care Reforms in Latin America: Lessons for El Salvador” at Seminar organized by the GTZ and the Friedrich Ebert Stiftung, San Salvador, December 4-8, 2000.

Paper on “La Reforma de Pensiones en América Latina: Características, Desempeño y Lecciones” at International Seminar on Social Security Reform, CIESS/CISS/OISS, Buenos Aires, Nov. 13-18, 2000.

Paper on "Social Policy in Latin America," UNRISD International Conference on Social Policy in a Development Context, Stockholm, 23-24 September 2000.

Chair of and presenter on “The Latin American Experience,” Panel on Privatization of National Pension Schemes, XVI World Congress on Labor Law and Social Security, Jerusalem, September 3-7, 2000.

Paper on “La Revolución de las Pensiones en América. Latina: Evaluación de Dos Décadas” International Seminar on Pension Reform, Panama, Friedrich Ebert Stiftung, April 12-13, 2000.

Paper on “Social Security Pension Reforms in Latin America,” at Distinguished Speakers Series, Interamerican Center for Social Security Studies, Mexico City, April 6, 2000.

Paper on “Economic and Ideological Cycles in Socialist Cuba,” at LASA XII International Congress, Miami, March 16-18, 2000.

Paper on “Desarrollo Social, Reforma del Estado y de la Seguridad Social al Umbral del Siglo XXI,” at IV Congreso Internacional del CLAD, Mexico City, October 19-22, 1999.

Paper “Social Security in Cuba in the 90s and Beyond,” Symposium The Cuban Economy: Problems, Policies and Perspectives, Carleton University/Universidad de La Habana, Ottawa, Sept. 28-30, 1999.

Graduate Seminar on “Pension Reform in Latin America, CLAEH, Montevideo, September 13-17, 1999.

Discussant on Pension Reform at International Conference on Aging, CELADE, Santiago, September 8-9, 1999.

- Paper "Estudio Comparativo de los Costos Fiscales en la Transición de Ocho Reformas de Pensiones en América Latina," Seminar ECLAC and Ministry of Finance of Chile, Santiago, September 2-3, 1999.
- Speaker on "The Cuban Economy in the Last Four Decades," Plenary Session at International Conference on Cuban Studies, LACC-CRI, Florida International University, Miami, March 18-19, 1999.
- Paper on "Social Assistance on Pension and Health Care in Latin America and the Caribbean," Conference on Social Protection and Poverty, Inter-American Development Bank, Washington, DC, Feb. 4-5, 1999.
- Paper on "Pension Reform in Latin America: Lessons for Brazil," International Conference on Pension Reform, Brasilia, December 1-3, 1998.
- Paper on "Comparative Analysis of Pension Funds in Latin America," International Conference on Pensions, Brooklyn Law School and Queen Mary College of London, New York, September 17, 1998.
- Comments on the International Labour Office (ILO) Document presented at the Conference on Social Security Pension Reform in the World, Geneva-Megeve, September 1-3, 1998.
- Paper on "The Cuban Economy, 1997-98" and comments on "The ECLAC Book on Cuba's Economy," Meetings of the Association for the Study of the Cuban Economy, Miami, August 6-8, 1998.
- Paper "Pension Reform in Latin America: Lessons for China," International Conference on the Establishment of a Market-Oriented Social Security System in China," Chinese Academy of Sciences, Beijing, June 23-26, 1998.
- Main Speaker on "The Future of Pension Reform in Latin America and the Caribbean," Caribbean Conference on Pension Reform, University of West Indies, Port of Spain, Trinidad, March 25, 1998.
- Seminar on "Pension Reform in Latin America: Policies and Results" CLAEH, Montevideo, March 2-6, 1998.
- Paper on "La Reforma Estructural de Pensiones en América Latina: Tipología, Comprobación de Presupuestos y Enseñanzas", Regional Meeting on Pension Reform, ILO, Lima, October 26-28, 1997.
- Paper on "The Implementation of Social Security Measures and Health: Political Options and Economic Feasibility," at Parliamentary Conference of the Americas, Quebec, Canada, September 18-21, 1997.
- Paper on "Cambio de régimen o cambios en el régimen," at Seminar "Cuba: Presente y Futuro en una Perspectiva Comparada," Universidad Complutense, El Escorial, July 28-August 1, 1997.
- Conference on Latin American Social Security Reforms in the International Context, Paper on "Die internationale Rentenreformdebatte - Annahmen und Realität der lateinamerikanischen Reformen," Institute für Iberoamerika Kunde, Hamburg, June 19-21, 1997.

- International Seminar on Pension Reform, World Bank, Paper on "Comparative Analysis of Structural Pension Reform in Eight Latin American Countries," University of Miami, May 12, 1997.
- AIC Conferences, International Seminar on Pension Management in Latin America, Paper on "International Organizations Stand on Pension Reform and Latin American Typology" and workshop on "Asset Allocation for Pension Funds," Miami, February 19-21, 1997.
- Institute for International Research, Conference on Social Security Reform in Latin America, Paper "Evaluating 15 Years of Pension Reform in Chile," Miami, January 21-22, 1997.
- International Seminar on "Welfare States in Transition: East and West," Paper on "The Latin American Experience," Freie Universität Berlin, Germany, November 15-16, 1996.
- International Seminar on Social Security and Poverty in Latin America, Konrad-Adenauer Stiftung, Paper on "Social Security and Poverty in Cuba," Bogotá, Colombia, September 24-27, 1996.
- Association for the Study of the Cuban Economy (ASCE), Meetings, Paper on "Cuban Economic Statistics," Miami, University of Miami, August 9, 1996.
- FUNDA UNGO-Friedrich Ebert Stiftung Seminar on Social Security Reform, Paper on "Pension Reforms in Latin America," San Salvador, March 21-22, 1996.
- Ministry of Public Health of Peru, First Seminar on Health Sector Reform, presentation on "Structural Adjustment and Social Welfare Reform in Latin America," Lima, February 20-22, 1996.
- CLAEH, Seminar on "Social Welfare Reform in Latin America," Montevideo, December 2-17, 1995.
- Freien Universität Berlin, Lateinamerika Institut, International Congress on "Financial Market Reforms and Social Policy in Latin America and Eastern Europe," Paper on "Structural Adjustment and Social Security Reforms in Latin America," Berlin, October 26-28, 1995.
- LASA XIX International Congress, Paper on "Cuba's Social Safety Nets," Discussant on two panels, Presentation at Former Presidents' Panel, Washington, D.C., September 28-30, 1995.
- The Economist Conference on Cuban Economy, Presentation, Coral Gables, March 28, 1995.
- UNRISD International Seminar on "Economic Restructuring and Social Policy," presentation on "Economic Reform and Social Security Policy in Latin America," New York, January 11-12, 1995.
- Meridian International Center, Conference on Cuba, presentation on Cuba's Economic Reform, Washington, D.C. December 21, 1994.
- Peruvian Association of Private Pension Funds, International Seminar, Paper on "Social Security Reform in Latin America," December 16, 1994.



- Caribbean-Latin American Action, Post Summit Round Table on Cuba, presentation on Economic Reforms, Miami, December 15, 1994.
- Inter-American Conference on Social Security, Seminar on Structural Reforms of Social Security, presentation on "Models of Social Security Reform," Asunción, December 2, 1994.
- CIEDESS, International Seminar on Social Security Investment, Paper on "Pension Funds Investment in Latin America: Comparative Performance," Santiago, November 9-10, 1994.
- FUDAUNGO Seminar on Social Funds in Latin America, Presentation on "Comparative Performance of Social Funds in Latin America," San Salvador, October 5, 1994.
- Fourth Annual Meeting of the Association for the Study of the Cuban Economy, Paper on "Economic Reforms in Cuba: Evaluations and Results," Miami FIU, August 12, 1994.
- Conference on 25th Anniversary of the Institute of Cuban Studies, Paper on Cuban Economy, Miami, June 24-25, 1994.
- Latin American Studies Association, XVIII International Congress, Chair and Presenter of Session on "Social Security Reform in Latin America," Atlanta, March 10, 1994.
- Council on Foreign Relations, Main Speaker Seminar on the Cuban Economy, New York, Dec. 2, 1993.
- Boston University, Annual Course on Financing Health Care in Developing Countries, Seminar on Health Care Financing in Latin America, Boston, November 12, 1993.
- Carleton University, Symposium on "Cuba in the International System: Normalization and Reintegration," Paper on "Cuba's Reinsertation in the World Market Economy," Ottawa, September 24-26, 1993.
- Association for the Study of the Cuban Economy, 4th Annual Meeting, Luncheon Speaker and participation on panel on "Current Situation" FIU, Miami, August 12-13, 1993.
- Florida International University/U.S. State Department Research Project on Cuba in Transition, Paper on "Social Safety Nets," Washington, D.C., June, 1993.
- Fundación G.M. Ungo Seminar on "Adjustment and Restructuring Policies and Social Costs," Paper on "The Role of Social Security in Latin America," San Salvador, May 3-5, 1993.
- University of Pittsburgh Conference on "Deepening Democracy in Latin America," Paper on "The Economic Crisis, Democratization and Social Security Policies in Latin America," April 17-18, 1993.
- Institute of the Americas International Conference on Pension Reform in Latin America, Paper on "Social Security and Pension Reform: Evaluation of Privatization Approaches," La Jolla, March 7-9, 1993.

- INCAE/Fundación Ecuador/USAID Three Workshops on Social Security Reform, Speaker and Discussant, Quito, February 8-13, 1993.
- CIEDESS "First International Seminar on Social Security Specialization," Main Speaker on "Social Security in Latin America: Problems and Applied Solutions," Santiago, October 20, 1993.
- ECLAC, Workshop on "Adjustment, Restructuring and Social Security in Latin America," Santiago, October 21, 1993.
- World Bank /Agency for Iberoamerican Cooperation, Conference on Comparative Economic Reform & Post Socialist Transition, "Cuba: A Unique Case of Counter-Economic Reform," Madrid, July 6-8, 1992.
- II Conference of Iberoamerican Institute of Social Security, paper on "Economía de la Salud en los Sectores Público y Privado en Iberoamerica," Seville, June 30 - July 4, 1992.
- Friedrich Ebert Foundation Seminar on Social Security Reform in Colombia, presentations on "Coverage of the Informal Sector" and "Pension Reform," Bogota, May 19-20, 1992.
- Conference on Social Security in Developing Countries, sponsored by IMSS-ISSSTE, paper on "Financiamiento de la Seguridad Social en América Latina," Mexico City, June 1992.
- Conference on "Cuba in the Post-Cold War Era, paper on "The Economic Impact on Cuba of the Collapse of Socialism in USSR and Eastern Europe" Woodrow Wilson Center, Washington DC, April 29, 1992.
- U.S. Department of Labor, Series on Mexico, paper on "Social Security and the Informal Sector in Latin America: The Case of Mexico," Washington D.C., February 11, 1992.
- GTZ International Workshop on "New Approaches to Social Security in Developing Countries," paper comparing Asian and Latin American social security systems, Thailand, Oct. 27 - Nov. 1, 1991.
- Conference on "The Future of Cuba," Evidence Based Research Inc., presentation on "Present and Future of the Cuban Economy, Washington, DC, October 19, 1990.
- Inter-American Development Bank, Lecture on "Estrategies of Social Security and its Problems in Latin America," Washington, DC, September 21, 1990.
- LASA Study Group Meeting on "Cuba's Economic International Relations," Paper on Cuban-Soviet Economic Relations, and co-chair of meeting, Havana, July 8-9, 1990.
- UCLA Program on Mexico, Seminar on "Cycles and Trends in Twentieth Century Mexico," Discussant, Río Escondido, Mexico, June 21-24, 1990.
- "Workshop on Monitoring and Projecting Cuban Stability," Evidence Based Research Inc., Principal Discussant, Washington, DC, June 15, 1990.

- Florida International University, Seminar on the State of Cuban Studies, Introductory Paper, Miami, April 5-7, 1990.
- World Health Organization and Pan American Health Organization Meeting on Social Security and Health Care in Latin America & the Caribbean, Speaker, February 12-14, 1990.
- World Bank Seminar on Economics of Social Security and Health Care in Latin America, Discussion of two papers of mine, December 6, 1989.
- LASA Study-group on Cuba's International Economic Relations, Co-chair, University of Pittsburgh, August 28-29, 1989.
- I Congreso Iberoamericano de Seguridad Social, paper on "Sistemas de protección a la salud en América Latina," Madrid, June 26-29, 1989.
- Institute for European-Latin American Relations, Lecture on "The Economics of the Rectification Process in Cuba," Madrid, June 28, 1989.
- Congress "Coping with Social Change: Programs that Work," International Federation on Aging, Address to Plenary Session "Social Security for the Elderly in Latin America," Acapulco, June 17-18, 1989.
- Round Table on Financing Health Care in Latin America and the Caribbean, Inter-American Center of Social Security Studies, Mexico City, June 16, 1989.
- Round Table on Cuba, University of London, Institute of Latin American Studies, Discussant on the Economy, May 15, 1989.
- Conference "Cuba: 30 Years: The Dynamics of Change and the International Dimension," paper "Cuban Economic Counter-Reform: The Rectification Process," University of Warwick, May 12-14, 1989.
- Conference "The Process and Impacts of the Latin American Health Care Crisis," paper on "Financing Health Care in Latin America and the Caribbean," University of Iowa, March 31, 1989.
- Seminar on U.S.-Cuban Relations, the Carter Center, presentation on "Cuba's Economy, Foreign Trade and Potential Economic Relations with the U.S.A.," Musgrove Plantation, January 10, 1989.
- 24th International Conference on Social Welfare, Speaker on the Role of the Law in Social Security Implementation, Berlin, August 1-5, 1988.
- 46th International Congress of Americanists, Welfare, Equity and Development in Latin America, paper on "Determinants of Social Security Costs and Coverage in Latin America," Amsterdam, July 6-7, 1988.

- "Workshop on Social Security in Developing Countries," London School of Economics, paper on "Social Security in Latin America and the Caribbean," London, July 4-5, 1988.
- USIA Seminar "Perspectives on Cuba's Economic Performance," Paper on "Economic Impact of the Rectification Process," Washington D. C., April 22, 1988.
- Council on Foreign Relations, Study Group on "Developments in Cuba and their Implications for US Policy," Discussant on Cuban Economy, New York, April 6, 1988.
- 25th Anniversary of the Foundation of the Inter American Center of Social Security Studies, Seminar, Paper on "Social Security Costs and Ways to Reduce Them," Mexico City, March 18-20, 1988.
- World Bank - Economic Development Institute Seminar on "Health Care Financing in Latin America," lecturer, Brasilia, October 19-24, 1987.
- Conference on "Soviet-Latin American Relations," Princeton University, paper on "Soviet-Cuban Economic Relations," October 31-November 1, 1986.
- XIII International Congress of LASA, Director of and Presenter Workshop on "Financial and Economic Aspects of Health Care in Latin America and the Caribbean in the 1980's," Boston, October 23-25, 1986
- III World Congress for Soviet and East European Studies, Panel on Problems of Socialist Economies in Developing Countries, paper on Cuba, Washington, D.C., November 1-4, 1985.
- Director, Training Seminar on Social Security for employees of the Instituto Peruano de Seguridad Social, Universidad del Pacífico, Lima, July 9-10, 1985.
- Seminar on "Financial Models and Strategies for Social Security," paper on "Financing Health Care on Latin America and the Caribbean," CIESS, Mexico City, June 23-28, 1985.
- Symposium on "Socialism and Industrialization: The Economic Systems of Poland, China, Cuba and Yugoslavia," paper on Cuba, Goethe Universität, Frankfurt, July 6-8, 1984.
- Conference on Models of Political and Economic Change in Latin America, paper on "Cuba's Centrally Planned Economy: An Equity Tradeoff for Growth," Vanderbilt University, November 3-5, 1983.
- Director, International Conference on "Social Security and Health Care in Latin America and the Caribbean in the 1980s," University of Pittsburgh, June 28-30, 1983.
- American Economic Association Meetings, Panel on Different Strategies, Similar Countries: The Consequences for Growth and Equity, paper on Cuba and Costa Rica, New York, Dec. 29-30, 1982.
- World Bank Workshop on CPE's National Income Statistics, Paper on Cuba, Washington, DC, Oct. 1982.

- Director International Conference on "Stability/Instability in the Caribbean Basin in the 1980s," Center for Latin American Studies, University of Pittsburgh, October 28-29, 1982.
- Latin American Meeting of the Econometric Society, Paper "Cuba's Five-Year Plans: 1976-80 and 1981-85," Mexico City, July 19-22, 1982.
- Chairman, Session on "Latin American Studies in Europe and Asia in the 1980s," Tenth National Meeting LASA, Washington, D.C., March 3-6, 1982.
- Director International Conference on Venezuelan Foreign Policy in the Caribbean Basin, University of Pittsburgh, October 6-7, 1981.
- First U.S.-U.S.S.R. Conference on Latin American Studies, Paper "Tendencias en los Sistemas Económicos y las Estrategias del Desarrollo en América Latina," Moscow, June 15-30, 1981.
- International Conference on Multinational Corporations in Latin America and Eastern Europe, Indiana University, Paper on "Cuba: The Troublesome Hybrid," March 5-8, 1981.
- Business International Latin American Executive Officers' Roundtable, Speaker on "Labor Trends in Latin America," Palm Springs, California, January 25-28, 1981.
- Symposium of Centre d'Etudes et de Recherches Internationales de la FNSP and GRESAL, paper on "Relations économiques internationales et politique étrangère de Cuba," Paris, December 11, 1980.
- Presidential Address "Latin American Studies in the 1980s: LASA Priorities and Policies," Ninth National Meeting LASA, Bloomington, Indiana, October 17, 1980.
- Inaugural Address, First Meeting of Japanese Association of Latin American Studies, Tokyo June 8, 1980.
- Chairman, Session on "Economic and Social Development Problems," First Meeting of MACLAS, University of Delaware, April 18, 1980.
- Chairman, Session on "Cuba: Twenty Years of Economics under the Revolution," American Economic Association-Association on Comparative Economic Studies, December 28, 1979.
- "Seguridad Social y Pobreza Crítica en América Latina," author of paper and participant in UN-Economic Commission for Latin America, Seminar on Critical Poverty, Santiago, August 27-31, 1979.
- Co-chairman, "Social Welfare Policies and Social Inequality in Latin America," Latin American Studies Association Meeting, Houston, November 2-5, 1977.
- "Latin American Area Centers and Library Research Resources: A Challenge for Survival," 22nd Seminar on the Acquisition of Latin American Library Materials, Gainesville, June 13, 1977.

International Conference The Role of Cuba in World Affairs, University of Pittsburgh, November 15-17, 1976; director and speaker "Present and Future of Cuba's Economy."

"Static and Dynamic Models for Economic Strategies in Latin America," Seventh International Gaming and Simulation Conference, Caracas, October 1976.

Discussant, American Economic Association Meetings, panel on "The Economics of Education in Socialist Countries," Atlantic City, September 1976.

Major speaker roundtable on "Social Security and Inequality in Latin America," Inter-American Seminar on Social Security, University of Brasilia and Ministry of Social Security, Brasilia, November 1975.

Inter-American Research Training Seminar, sponsored by SSRC-ACLS on "Social Security in Latin America: Pressure Groups, Stratification and Inequality," Mexico City, June-August 1975, Director.

"The Cuban Economy in the 1970s: Pragmatism and Rationality," Caribbean Studies Association Meeting, San Juan, Puerto Rico, January 1975.

"Cuban Experiences with the Soviet Model of Development," International Conference on Slavic Studies, Banff, Canada, September 1974.

Discussant on "Labor Markets in the USSR and Eastern Europe," American Economic Association Meetings, New York, December 1973.

"Social Security in Mexico," IV International Congress of Mexican Studies, Santa Monica, October 1973.

"Social Security Stratification and Inequality in Latin America: The Case of Peru," Latin American Studies Association Meeting, University of Wisconsin, Madison, May 1973.

"A Continuum Model to Compare Socialist Systems Globally," Northeastern Slavic Conference of the AAASS, University of Vermont, April 1972.

Discussant on "Social Ideology and Practice in Developing Countries," Southern Economic Association Meetings, Atlanta, November 1970.

"Economic, Political and Sociological Factors in the Controversy of Moral Versus Material Incentives in Cuba," Latin American Studies Association Meeting, Washington, D.C., April 1970.

"The Cuban Economic Collection at the Library of Congress," International Conference on Cuban Acquisitions and Bibliography, Library of Congress, April 1970.

"The Socialist Controversy of Moral Versus Material Incentives and the Cuban Stand," Seminar "Cuba: A Decade of Revolution, 1959-1968," University of Pittsburgh, March 1969.

"Social Security in Cuba," Second Conference of Labor Law and Social Security, Brussels, June 1958.

**LECTURES AND SYMPOSIA  
NORTH AMERICA**

USA

American University  
 America's Society  
 Amherst College  
 Arizona State University  
 Boston University  
 Brooklyn Law School  
 Brown University  
 City University of New York  
 Columbia University  
 Cornell University  
 Council on Foreign Relations  
 Denison University  
 Dickinson College  
 Federal Reserve Bank Atlanta  
 Florida International University  
 Franklyn & Marshall  
 Georgetown University  
 Harvard University  
 Indiana University  
 Inter-American Development Bank  
 Iowa State University  
 New School of Social Research  
 Ohio State University  
 Pan American Health Organization  
 Princeton University  
 SAIS, Johns Hopkins University  
 Saint John Univerty  
 Stanford University  
 State Department Foreign Service Institute  
 Temple University  
 The Overseas Development Council  
 Tulane University  
 UNDP-New York  
 U.S. Dept. of Labor  
 University of Alabama  
 University of Arizona  
 University of California at Los Angeles  
 University of Cincinnati  
 University of Colorado  
 University of Delaware

University of Florida  
 University of Illinois  
 University of Iowa  
 University of Kansas  
 University of Kentucky  
 University of Miami  
 University of Michigan (Ann Arbor)  
 University of Minnesota  
 University of Nebraska  
 University of New Mexico  
 University of North Carolina  
 University of Notre Dame & Kellogg Institute  
 University of Oregon  
 University of Pennsylvania  
 University of South Florida  
 University of Texas  
 University of Villanova  
 Vanderbilt University  
 Western Kentucky University  
 Woodrow Wilson International Center  
 World Bank  
 Michigan State University

Y

Canada

Carleton University (Ottawa)  
 Parliament (Quebec)

**LATIN AMERICA AND THE CARIBBEAN**Argentina

Universidad de Buenos Aires  
Instituto Torcuato di Tella

Bolivia

Universidad de San Andrés, La Paz

Brazil

Universidade de Brasilia  
Universidade de Campinas  
Universidade de Porto Alegre  
Instituto de Pesquisa Econômica Aplicada  
Ministério de Previdência Social, Brasilia

Chile

UN-CEPAL, Santiago  
UN-ILPES, Santiago  
Universidad Católica de Chile, Santiago  
Universidad de Chile, Santiago  
Instituto de Estudios Internacionales, Santiago  
CIEDESS, Santiago

Colombia

Banco Nacional-Banco Mundial  
Friedrich-Ebert Stiftung, Bogotá  
Konrad-Adenauer Stiftung, Bogotá  
Universidad EAFIT, Medellín  
Universidad Pontificia Javeriana, Bogotá  
Universidad de los Andes, Bogotá  
Universidad Piloto, Bogotá

Costa Rica

Asamblea Nacional, San José  
Universidad Nacional de Costa Rica, San José  
Universidad Nacional, Heredia  
INCAE, San José  
Estado de la Nación, San José

Cuba

Universidad de La Habana  
Centro de Estudios de América, La Habana  
Centro de Investigaciones Economía Mundial  
Centro de Estudios de la Economía Cubana

Dominican Republic

Fundación Friedrich Ebert, Santo Domingo  
Fundación para la Democracia

Ecuador

INCAE, Quito

El Salvador

INCAE, San Salvador  
FUNDAUNGO, San Salvador  
FUSADES, San Salvador  
Fundación Friedrich Ebert, San Salvador

Guatemala, Honduras, Nicaragua, Panama

Instituto Centroamericano de  
Administración de Empresas (INCAE)  
Friedrich Ebert Stiftung  
Universidad Centroamericana, Nicaragua

Mexico

Centro Inter-Americano de Estudios de  
Seguridad Social, Mexico City  
El Colegio de México, Mexico City  
Universidad de Nuevo León, Monterrey  
Instituto Nacional de Salud Pública, Mexico

Peru

Instituto Peruano de Seguridad Social, Lima  
Seguro Social del Perú, Lima  
Universidad del Pacífico, Lima

Trinidad & Tobago

University of West Indies

Uruguay

Universidad del Uruguay, Montevideo  
CLAEH, Montevideo  
CIESU, Montevideo  
OIT, Montevideo

Venezuela

Universidad Simón Bolívar, Caracas  
Confederación Latinoamericana de  
Trabajadores (CLAT), Caracas



**EUROPE**Austria

Osterreichisches Lateinamerika-Institut,  
Vienna

Czech Republic

CERGE, Prague

France

Association Francaise des Sciences Sociales sur  
l'Amerique Latine, Paris  
Centre d'Etudes et de Recherches  
Internationales de la Fondation National des  
Sciences Politiques, Paris  
Institut Francais des Relations Internationales,  
Paris

Germany

Fakultät für Wirtschaftswissenschaften, T.U.  
Bergakademie Freiberg  
Fakultät Wirtschaftswissenschaften, Technische  
Universität Dresden  
Frankfurter Institut für Transformationsstudien  
Europa-Universität Viadrina  
Forschungsinstitut für Öffentliche Verwaltung,  
Speyer  
Freien Universität, Lateinamerika Institut,  
Institut für internationale Politik, Berlin  
Goethe Universität, Lateinamerika Institut,  
Frankfurt  
Heidelberg Universität  
Humboldt Universität, Berlin  
Ifo Institut für Wirtschaftsforschung, Munich  
Institut für Iberoamerika-Kunde Hamburg  
Max-Planck-Institut für Ausländisches und  
Internationales Sozialrecht, Munich  
Stiftung Wissenschaft und Politik, Munich  
Universität Erlangen-Nürnberg Paderborn  
Universität Göttingen  
Universität Rostock  
Zentrum für Sozialpolitik Universität Bremen

Great Britain

Oxford University  
University of Cambridge  
University of Edinburgh  
University of Essex  
University of Glasgow

University of Liverpool

University of London

University of Sussex

University of Warwick

Italy

Instituto Latinoamericano, Rome  
ILO Training Centre, Turin  
Rockefeller Center, Bellagio

Netherlands

Interuniversitair Centrum voor Studies en  
Documentatie van Latijns Amerika,  
Amsterdam

Soviet Union/Russia

Institute for Latin American Studies, Academy  
of Sciences, Moscow  
State University of Saint Petersburg

Spain

Asoc. Española de Ejecutivos de Empresas  
Casa de América, Madrid  
Circle d'Economía, Barcelona  
Círculo de Empresarios, Madrid  
Consejo Superior de Investigaciones Científicas  
Escuela Andaluza de Salud Pública, Granada  
Escuela de Administración, Alcalá de Henares  
Fundación CIDOB, Barcelona  
Instituto de Empresa, Madrid  
Instituto Universitario Ortega y Gasset, Madrid  
Inst. Relaciones Europeo-Latinoamericanas  
NOVASTER, Madrid  
Org. Iberoamericana de Seguridad Social  
Real Instituto Elcano, Madrid  
Universidad Autónoma, Madrid  
Universidad Autónoma, Barcelona  
Universidad Complutense, Madrid  
Universidad de Andalucía, La Rábida  
Universidad de Alicante  
Universidad de Salamanca  
Universidad de Burgos

Sweden

Latinamerika-Institutet i Stockholm  
University of Lund

Switzerland

International Labour Office, Geneva  
UNRISD, Geneva

**ASIA**Japan

Institute of Developing Economies, Tokyo  
 Kyoto University of Foreign Studies  
 Osaka City University  
 Tsukuba University  
 University of Sophia, Tokyo

People's Republic of China

Fudan University, Shanghai  
 Institute of Latin American Studies Chinese  
 Academy of Social Sciences, Beijing  
 Nanjing University  
 Wuhan University

Philippines

Asian Development Bank, Manila  
 Friedrich Ebert Stiftung, Manila

Thailand

GTZ Seminar on Social Security

**BIOGRAPHICAL LISTINGS**

Who's Who in America, 43rd ed. to latest edition, 2018  
 Who's Who in the World, 1994, 2008 to 2009  
 Who's Who in Social Sciences Higher Education, 2009  
 Who's Who in the South and the Southwest, 32<sup>th</sup> ed., 2005  
 Who's Who in American Education, 2003  
 Who's Who in the East, 1973 to 1992  
 Who's Who Among Hispanic Americans, 1992 to 1995  
 Who's Who in Science and Engineering, 1993  
 Global Who's Who of Economists, 2000  
 The Writer's Directory, 1973 to 2011  
 Outstanding Intellectuals of the 21th Century, 2002  
 The International Authors and Writers Who's Who, 1975 to 1990  
 Men of Achievement, 1973 to 1990  
 Dictionary of International Biography, 1973 to 1977  
 American Men and Women of Science, 1971 to 1978  
 Contemporary Authors, 1971, 1988, 1996  
 The Development Directory, 1989 to 1991  
 UNDP Directory of Experts on Social Development and Poverty, 1997.  
 American Economic Association 1969 Handbook; 1974 to 2000 Membership Directory  
 National Directory of Latin Americanists, 1972, 1984-85, 1992  
 The International Directory of Research and Researchers in Comparative Gerontology, 1987

## PUBLICATIONS

### 1. Books

With Roberto Veiga, Lenier González, Sofía Vera and Aníbal Pérez-Liñán. Cuban edition: Voces del Cambio en el Emergente Sector No Estatal en Cuba, La Habana, Cuba Posible, 2016, 2 Vols., 156 pp. Spain edition: Voces de Cambio en el Sector no Estatal Cubano, Madrid, Editorial Iberoamericana Vervuert, 2016, 212 pp. English edition Voices of Change in Cuba, Pittsburgh, University of Pittsburgh Press, 2018, 178pp.

Invitación para Leer a Carmelo Mesa-Lago (collection of essays), La Habana, Cuba Posible, 2016, 126pp.

Re-Reforms of Privatized Pensions Systems, editor and author of four chapters, Munich, Zeitschrift für ausländisches und internationales Arbeits- und Sozialrecht, 2012, 313 pp. Spanish version: Re-reformas de Pensiones Privatizadas en el Mundo: Argentina, Bolivia, Chile y Hungría, Revista Trabajo, sponsored by the ILO, Mexico, 2013, pp.48-167.

Cuba under Raul Castro: Assessing the Reforms (with Jorge Pérez-López), Boulder-London, Lynne Rienner Publishers, 2013, 296pp. Spanish version, Carmelo Mesa-Lago, Cuba en la Era de Raúl Castro: Reformas Económico-Sociales y sus Efectos, Madrid, Editorial Colibrí, 2012, 336pp.

Health Care in the Philippines: Challenges and Ways Forward (with O. Centrángolo, G. Lazaro and S. Kim), Manila, Friedrich Ebert Stiftung, 2013, 127 pp.

Pensions in the Philippines: Challenges and Ways Forward (co-authored with Verna Viajar and Joseph Castillo), Manila, Friedrich Ebert Stiftung, 2011, 126pp.

World Crisis Effects on Social Security in Latin America and the Caribbean: Lessons and Policies, University of London Institute for the Study of the Americas, 2010, 112 pp.

Reassembling Social Security: A Survey of Pension and Healthcare Reforms in Latin America, Oxford, Oxford University Press, 2008, 454 pp. Paperback 2012, 452pp. Hardcover second Printing 2014, 454pp.

Las Reformas de Salud en América Latina y el Caribe: Su Impacto en los Principios de la Seguridad Social, Santiago, CEPAL/GTZ, Documentos de Proyectos, 2006, 351 pp.

Cuba's Aborted Reform: Socioeconomic Effects, International Comparisons and Transitional Policies (with Jorge Pérez-López), Gainesville, University Press of Florida and Cuban Series FIU, 2005, 224 pp. Paperback 2007.

Las Reformas de Pensiones en América Latina y su Impacto en los Principios de la Seguridad Social,

Santiago, CEPAL, Serie Financiamiento del Desarrollo, No. 144, March 2004, 137 pp. Portuguese version: As Reformas de Previdência na América Latina e seus Impactos nos Princípios de Seguridade Social, Brasília, Ministerio da Previdência Social, 2007, 190 pp.

¿Públicos o Privados? Los Sistemas de Pensiones en América Latina Después de Dos Décadas de Reforma, Co-editor (with K. Hujo and M. Nitsch) and author, Caracas, Nueva Sociedad, 2004, 224 pp.

La Economía y el Bienestar Social en Cuba a Comienzos del Siglo XXI, Madrid, Editorial Colibrí, 2003, 210 pp.

Las Reformas Inconclusas: Pensiones y Salud en Costa Rica. Avances, Problemas y Recomendaciones (with Juliana Martínez), San José, Friedrich Ebert Stiftung, 2003, 106 pp.

La Reforma del Sector Salud en El Salvador: Análisis de la Propuesta del Consejo de Reforma y Pautas para su Seguimiento, San Salvador, Fundación Friedrich Ebert, GTZ y Colegio Médico de El Salvador, 2001, 110 pp.

Market, Socialist and Mixed Economies: Comparative Policies and Performance—Chile, Cuba and Costa Rica, Baltimore, John Hopkins University Press, 2000, 707 pp. Second Edition (Paperback), 2003, 707pp. Spanish version: Buscando un Modelo Económico en América Latina ¿Mercado, Socialista o Mixto? Chile, Cuba y Costa Rica, Caracas, Nueva Sociedad and Universidad Internacional de la Florida, 2002, 680pp.

Do Options Exist? The Reform of Pension and Health-Care Systems in Latin America (co-author and co-editor with Maria A. Cruz-Saco), University of Pittsburgh Press, 1999, 444pp.

La Reforma de las Pensiones en Costa Rica, San José, Friedrich Ebert Stiftung, 1998, 116 pp.

Manual de Economía de la Seguridad Social Latinoamericana (co-author with Fabio Bertranou), Montevideo, CLAEH, 1998, 334 pp.

Evaluación de la Reforma de Pensiones en El Salvador: Antecedentes, Objetivos y Perspectivas (co-authored with Fabio Durán), San Salvador, Friedrich Ebert Stiftung, 1998, 156 pp.

La Seguridad Social en Guatemala: Diagnóstico y Propuesta de Reforma (coordinator and co-author), Guatemala, Friedrich-Ebert Stiftung, 1997, 150 pp.

La Seguridad Social en Nicaragua: Diagnóstico y Propuesta de Reforma (coordinator and co-author), Guatemala, Friedrich-Ebert Stiftung, 1997, 182 pp.

Breve Historia Económica de Cuba Socialista: Políticas, Resultados y Perspectivas, Madrid, Alianza Editorial, 1994, 246 pp.

Changing Social Security in Latin America: Towards the Alleviation of Social Costs of Economic Reform, Boulder, Lynne Rienner, 1994, 213 pp. Spanish Version: La reforma de la seguridad social en

América Latina el Caribe: Hacia una disminución de los costos sociales del ajuste estructural, Santiago de Chile, CIEDESS 1994, 284 pp.

Are Economic Reforms Propelling Cuba to the Market? Miami, University of Miami, North-South Center, 1994, 85 pp.

El Salvador: Diagnóstico y Propuesta de Reforma de la Seguridad Social (co-author with Ricardo Córdova and Carlos M. López), San Salvador, CINDE-FUNDAUNGO-Friedrich Ebert Stiftung, 1994, 92 pp.

Instituto Ecuatoriano de Seguridad Social: Evaluación Económica y Opciones para Reforma, Quito, INCAE, 1993, 127 pp.

Cuba After the Cold War, editor and author of four chapters, Pittsburgh, University of Pittsburgh Press, 1993, 383 pp.

Health Care for the Poor in Latin America and the Caribbean, Washington, DC, Inter-American Foundation and Pan American Health Organization, PAHO Scientific Publication, No. 539, 1992, 234 pp. Spanish version: Atención de Salud para los Pobres en América Latina y el Caribe, 1992, 257 pp.

Social Security and Prospects for Equity in Latin America, Washington DC, World Bank Discussion Papers, no. 140, 1991, 135 pp. Spanish version: Aspectos Económicos-financieros de la Seguridad Social en América Latina y el Caribe: Tendencias, Problemas y Alternativas para el Año 2,000, Santiago, CIEDESS, 1993, 152 pp.

La Seguridad Social y el Sector Informal, Santiago, UN World Employment Program and PREALC, No. 32, 1990, 158 pp.

Ascent to Bankruptcy: Social Security Financing and Development in Latin America, University of Pittsburgh Press, 1989, 290 pp.

The Crisis of Social Security and Health Care: Latin American Experiences and Lessons, editor and contributor, University of Pittsburgh, Latin American Monograph Series, no. 9, 1985, 365 pp. Spanish version: La Crisis de la Seguridad Social y la Atención de la Salud: Experiencias y Lecciones Latinoamericanas, editor and contributor, Mexico D.F., Fondo de Cultura Económica, 1986, 443 pp.

Desarrollo de la seguridad social en América Latina, Santiago de Chile, Naciones Unidas, Comisión Económica para América Latina, 1985, 348 pp.

Cuba in Africa, co-editor (with June Belkin) and contributor, University of Pittsburgh, Latin American Monograph and Document Series, no. 3, 1982, 230 pp. Spanish version: Cuba en Africa, editor (with June Belkin) and contributor, Mexico, Editorial Cosmos, 1984, 256 pp.

The Economy of Socialist Cuba: A Two Decade-Appraisal, Albuquerque, University of New Mexico Press, 1981, 235 pp. (hardcover and paperback), Arthur Whitaker Prize 1982. Spanish version: La economía de Cuba socialista: Una evaluación de dos décadas, Madrid: Editorial Playor, 1983, 307 pp.

Cuba in the World, co-editor (with Cole Blasier) and contributor, Pittsburgh, University of Pittsburgh Press, 1979, 343 pp. (hardcover and paperback).

Social Security in Latin America: Pressure Groups, Stratification and Inequality, Pittsburgh, University of Pittsburgh Press, 1978, 351 pp.

Modelos de la Seguridad Social en América Latina: Estudio Comparado, Buenos Aires, Ediciones SIAP, 1977, 221 pp.

Comparative Socialist Systems: Essays on Politics and Economics, co-editor (with Carl Beck) and contributor, University of Pittsburgh-UCIS, 1975, 441 pp. (hardcover and paperback).

Cuba in the 1970s: Pragmatism and Institutionalization, Albuquerque, University of New Mexico Press, 1974, 180 pp. (hardcover and paperback). Revised Edition, 1978, 188 pp; second printing, 1979. Spanish version: Dialéctica de la Revolución Cubana, Madrid, Editorial Playor, 1979, 244 pp. Chinese version: "Qishi niandai de Guba" (Romanized title originally written in Chinese), Peking, PRC, Institute of Latin American Studies, 1980, 207 pp.

Revolutionary Change in Cuba, editor and contributor, Pittsburgh, University of Pittsburgh Press, 1971, 544 pp. (paperback in 1973).

The Labor Sector and Socialist Distribution in Cuba, New York, The Hoover Institution of War, Revolution and Peace and Frederick A. Praeger, Inc., 1968, 250 pp.

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#### 4. Book Reviews

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5. Editor of Cuban Studies, University of Pittsburgh Press (1986-1990), Cuban Studies/Estudios Cubanos (1974-1985) and Cuban Studies Newsletter (1970-1974), University of Pittsburgh, Center for Latin American Studies.

6. Numerous articles published in magazines and newspapers in the United States, Canada, Latin America and Spain, including Hemisfile, Insights, FOCAL Point, El País, La Vanguardia, Encuentro, Miami Herald, Sun Sentinel; Vitral, Espacio Laical, Cuba Posible and Convivencia (Cuba). Interviews by The New York Times, The Wall Street Journal, BBC, US Today, Bloomberg, The Miami Herald, El Nuevo Herald, Sun Sentinel, Forbes, Fortune, Newsweek, Industry Week, National Geographic Magazine, Le Monde, The Guardian, Deutsche Welle, Themen Wirtschaft, The Strait Times (Singapore), Asahi Simbun (Tokyo), Sputnik (Moscow), PRSeguros, Actualidad Laboral y Seguridad Social (Bogotá), ABC, El País, Expansión y Encuentro (Madrid), La Vanguardia (Barcelona), El Mercurio (Santiago de Chile), La Nación y El Clarín (Buenos Aires), Veja and Folha de Sao Paulo (Sao Paulo), Valor (Brasilia), La Jornada y Proceso (Mexico), El Nacional (Caracas), La Prensa Gráfica (San Salvador), Listín Diario (Dominican Republic), ASPEN Institute (Italy), Kommersant (Moscow). Also: BBC News, NBC, CBS, CNN in Spanish, National Education Television, Associated Press, Reuters, Televisión Española (TVE),

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